

UNTAXED INCOME & EXCLUSION FORM

Student's FULL Legal Name (First, MI and Last names)

J _____
JSCC ID Number

Carefully review this form and report the **2021 Annual** amounts. For the **Student's column**, enter the amount for the student (and/or spouse). For the **Parent(s) column**, enter the amount for the parent(s) (and/or stepparent) if parental information was reported on the 2022-2023 Free Application for Federal Student Aid (FAFSA).

*****DO NOT LEAVE ANY COLUMN BLANK. IF THE ANSWER IS ZERO, ENTER -0-*****

2 0 2 1 UNTAXED INCOME

- | | Student/Spouse | Parent(s) |
|---|-----------------------|------------------|
| ❖ Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a-12d , codes D, E, F, G, H, and S. <i>Do not include amounts reported in code DD.</i> | \$ _____ | \$ _____ |
| ❖ Child support received for any children. Don't include foster care or adoption payments. | \$ _____ | \$ _____ |
| ❖ Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing. | \$ _____ | \$ _____ |
| ❖ Veteran's non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. | \$ _____ | \$ _____ |
| ❖ Other untaxed income not reported elsewhere on this form, such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS form 1040 Schedule 1 – Line 12. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation & Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. | \$ _____ | \$ _____ |
| ❖ Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form or on the Free Application for Federal Student Aid (FAFSA). This includes money that you received from anyone whose financial information is not reported on this form or on the FAFSA that is not part of a legal child support agreement. | \$ _____ | \$ _____ |

2 0 2 1 ADDITIONAL INCOME INFORMATION

- | | Student/Spouse | Parent(s) |
|---|-----------------------|------------------|
| ❖ Child support you paid because of divorce or separation or as a result of a legal requirement. Do not include child support paid for children that live in your or your parent(s) household. | \$ _____ | \$ _____ |
| ❖ Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. | \$ _____ | \$ _____ |
| ❖ Taxable college grant and scholarship aid reported to the IRS as income . Include AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. | \$ _____ | \$ _____ |
| ❖ Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay reported on the W-2 (Box 12, Code Q) . | \$ _____ | \$ _____ |
| ❖ Earnings from work under a cooperative education program offered by a college. | \$ _____ | \$ _____ |

Student Signature Date Parent Signature Date

[Type here]